

## REQUEST FOR PROPOSALS TO PROVIDE UNDERWRITING SERVICES

QUESTIONS & ANSWERS NOVEMBER 2, 2023

## CRRMA UNDERWRITER SERVICES PROCUREMENT QUESTIONS AND ANSWERS POSTED – NOVEMBER 2, 2023

Question: Regarding this requirement from the RFP:

Each of the Underwriters represents that neither it nor its parent company, a wholly-owned or majority-owned subsidiary or any other affiliate of the Underwriter has received a letter from the Comptroller or the Attorney General seeking written verification of the representations and verifications included in Sections V # 20 through # 22.

Is it the intention of CRRMA to exclude underwriters that have received a letter from the Texas Comptroller or Attorney General?

Answer:

No, the CRRMA will not exclude an underwriting firm because the firm has received a letter from the Texas Comptroller or Attorney General. However, with respect to the subject matter of such a letter, the status of the firm at the time of underwriting syndicate selection could impact the CRRMA's ability to select said firm.

[END OF Q&A DOCUMENT]