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MEMBER

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MEMBER

RAYMOND L. TELLES
EXECUTIVE DIRECTOR

**CRRMA Responses to Questions Received from the
Request for Proposals to provide Underwriting Services of January 30, 2014**

1. What type of Certification for WBE firms does the Authority require?

RESPONSE: Please state which Texas based organization, if any, has provided your firm with certification to serve as a minority/WBE organization.

2. Provide full 2013 El Paso County Comprehensive Mobility Plan

RESPONSE: A PowerPoint of the 2013 El Paso County Comprehensive Mobility Plan can be found on the Projects Page of the CRRMA website: www.crrma.org.

3. Projected optional Vehicle Registration Fee revenue

RESPONSE: In 2013, El Paso County collected vehicle registration fees on 617,784 vehicles.

4. Projected pledged Transportation Reinvestment Zone receipts

RESPONSE: Pledged Transportation Reinvestment Zone receipts will not be made available as part of this RFP.

5. Historical and projected Coordinated Border Infrastructure Funds?

RESPONSE: Knowledge of and recommendations for future bond issuances utilizing Coordinated Border Infrastructure Funds is not required in this RFP. This represents a change to Section V.D.(2) of the RFP.

6. Projected draw down schedules for the projects?

RESPONSE: Projected draw down schedules for the projects are being developed but will not be made available as part of this RFP.

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7. Projected bonding schedule?

RESPONSE: A projected bonding schedule is being developed but will not be made available as part of this RFP.

8. Does CRRMA anticipate a 20 year final maturity as on its Pass-Through Toll Certificates or 30 years as on its State Infrastructure Bank loans?

RESPONSE: For the Vehicle Registration Fee Bonds, CRRMA intends to issue bonds with a final maturity of 30 years

9. What form, source and amount of credit enhancement does CRRMA anticipate being available from El Paso County?

RESPONSE: The CRRMA has not requested or discussed any form of credit enhancement from El Paso County or any other local or state entities. The reference to credit enhancements in the RFP was intended simply to make Respondents aware that a credit enhancement could be within the possible options to be evaluated.

[END OF Q&A DOCUMENT – DATED 02/07/14]