



**CAMINO REAL**  
REGIONAL MOBILITY  
AUTHORITY

## **CRRMA BOARD PRESENTATION**

**Professional Auditing  
Services Procurement**

**Raymond L. Telles**  
**August 12, 2015**

# Camino Real Regional Mobility Authority



## PROFESSIONAL AUDITING SERVICES PROCUREMENT

- Procurement Process & Timeline
- Submittals Received
- Scoring Criteria
- Evaluation Committee
- Final Scores
- Scoring Results & Request for Board Action





# Professional Auditing Services



## Procurement Process & Timeline

- June 24, 2015 – Request for Qualifications Issued
- July 15, 2015 – Q&A Process Completed
- July 29, 2015 – Submittals Received (3)
- August 11, 2015 – Evaluation Committee Meeting
- August 12, 2015 – CRRMA Board Selects Audit Firm (proposed)
- August 26, 2015 – CRRMA Board Approves Agreement (proposed)

Notice went to the El Paso Chapters of the: (1) Texas Society of Certified Professional Accountants; (2) Institute of Internal Auditors; (3) Association of Government Accountants; and (4) Association of Fraud Examiners.

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## Submittals Received

### Accounting & Consulting Group, LLC

- Accounting & Consulting Group, LLC – Albuquerque Firm
- White + Samaniego + Campbell, LLC – El Paso Office
- Roxie Samaniego

### Gibson Ruddock Patterson, LLC

- El Paso Firm
- E. Craig Gibson

### Lauterbach, Borschow & Company

- El Paso Firm
- Greg Hartley

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## Scoring Criteria

CRRMA Board Resolution of June 10 established the selection criteria and scoring for this procurement as follows:

	<u>MAXIMUM SCORE</u>
• General Overview of Firm	25%
• Audit Experience of Firm	50%
• Approach/Capacity/Capability	25%



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## Evaluation Committee

### Patricia A. Degman

- Comptroller, City of El Paso

### Melisa Guevara

- Pena Briones McDaniel & Co., CRRMA's Outside CPA Firm

### Fran O'Connor

- Atkins North America, Inc., CRRMA's GEC Team

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## Evaluation Committee Final Scoring

	Gibson Ruddock Patterson LLC	Lauterbach, Borschow & Co.	White + Samaniego + Campbell, LLC
Evaluator 1	95	81	85
Evaluator 2	92	71	90
Evaluator 3	98	82	84
FINAL SCORE	95	78	86

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## Scoring Results & Requested Board Action

### Evaluation Committee Recommendation

- Scoring results in Gibson Ruddock Patterson, LLC as the highest ranked proposer.

### Requested Board Action

- Motion to: (1) adopt the ranking of firms enumerated herein; and (2) authorize the Executive Director to negotiate and execute an agreement with Gibson Ruddock Patterson, LLC, as the highest ranked firm, to commence the CRRMA's fiscal year 2015 annual audit.



# Questions?



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